

The history of seniors' housing in Australia: a mix of purposeful policy and development by default

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Service Integrated Housing



Project conducted by Australian Housing & Urban Research Institute

Defined Service Integrated Housing as:

- 1. any form of accommodation built specifically for older people
- 2. in which the housing provider takes some responsibility for provision of support and care services
- **3**. either by direct delivery or through arrangements with external service providers.

Policy Context and Players



- Formal policy debate has waxed and waned over time
- Development continued in periods of policy vacuum
- Changing roles of not-for-profit and private sectors
- Four tiers of service integrated housing
 - built at different times
 - by different sectors
 - under different policy settings
 - for different 'market'

1st tier – Independent Living Units



- not-for-profit providers
- capital funding
 - Federal Aged Persons Homes Act 1954-1985
 - Home owners made "in-going contribution"
- former home owners realising modest housing assets
- currently ~35,000 ILUs continue to operate
- ageing of residents raises support service issues
- ageing stock raises redevelopment issues



1950s	1960s	1970s	1980s	1990s	2000s
1. Independent					
living units					

2nd tier: Hostels



- Not-for-profit providers
- Federal funding
 - Aged Persons Homes Act 1953, phased out 1985
 - Always capital funding from residents, increased post 1985
 - Personal Care Subsidy (non-nursing care)

Transformation

- congregate housing providing social support
- became a form of residential care for more dependent residents
- integrated with nursing homes in Aged Care Act 1997
- growth of residential care slowed from mid 1990s
- funding diverted to Community Aged Care Packages



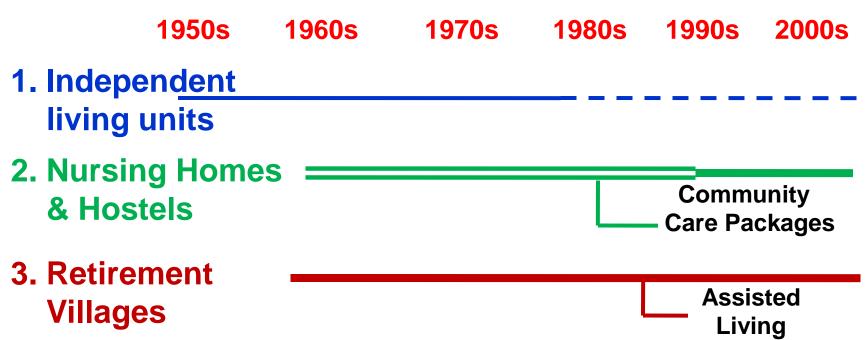
	1950s	1960s	1970s	1980s	1990s	2000s
1. Indepe living						
2. Nursing Homes ==		s			Comm	unitv
& Host	tels			Care Package		

3rd tier Retirement Villages



- APHA funding model > 'resident funding'
- Private and not-for-profit providers
- Began 1970s, expanded steadily as APHA phased out
- No federal funding so outside policy purview
- Steady growth and diversification
 - wide price range, diverse market
 - 135,000 residents at 2006 Census
 - many providers also deliver community and/or residential care
 - variety of models of service integration
 - recent development of assisted living

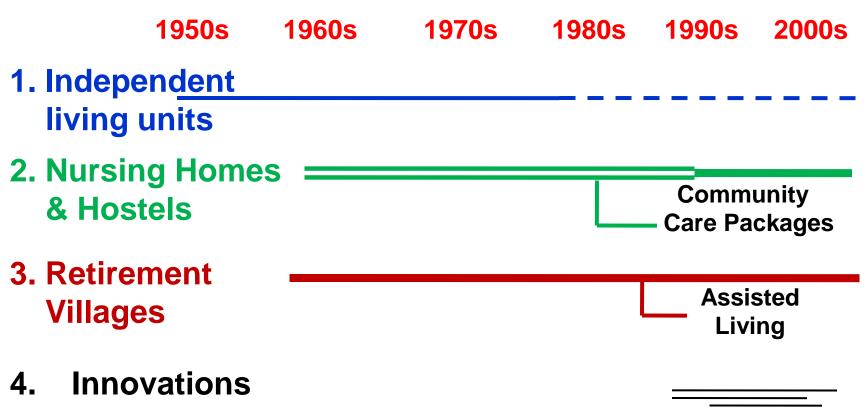




4th tier Innovation & experimentation Australian Housing and Urban Research Institute

- Focused on low income groups
- Mixes of federal and state government funding, for capital and services
- Offer secure housing with some level of support
- Public sector with not-for-profit providers
- Small scale, diverse projects, few have caught on
- Prospects for expansion under recent federal social housing initiatives



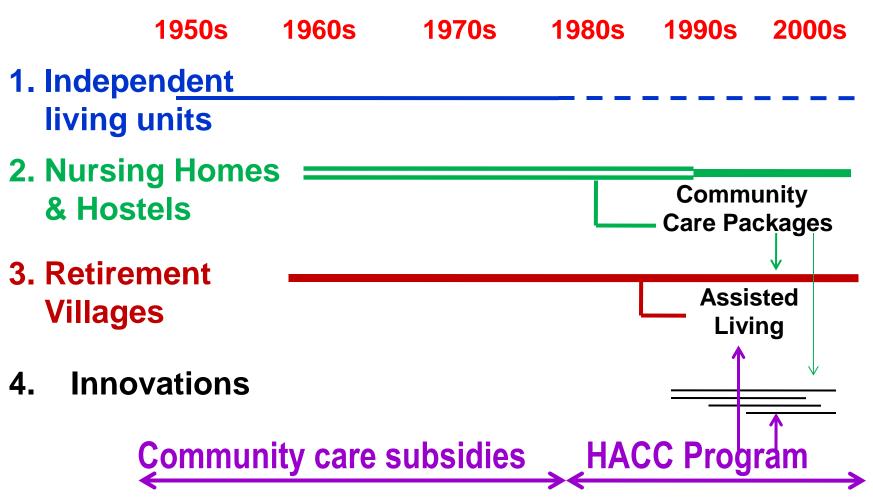


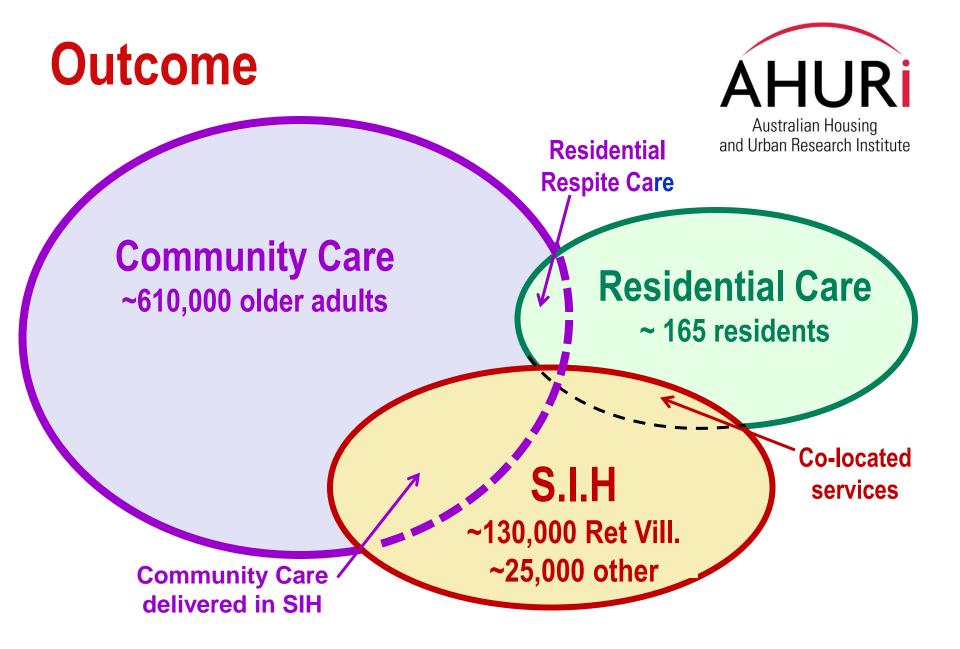
Underpinned by services provided by community care



- Growth of community care HACC and Packages
- Residents of SIH able to access both
- Providers involved in both
- Enables housing providers to deliver increased range of integrated support & care services through:
 - Internal integration services delivered by housing provider
 - External integration services delivered by arrangement with other providers







Factors facilitating growth of AHURi service integrated housing Australian Housing and Urban Research Institute

- 1. Open eligibility for HACC
- 2. Providers involved in housing *and* care programs
- 3. Robust retirement village industry
- 4. Flexible approaches in public housing
- 5. Choices for older people, high consumer acceptance

Some international themes



- "Unbundling" sets of services not tied to particular forms of housing
- Flexibility and cost effective responses to individual resident's needs
- Debate about institutional drift
 - Australia hostels
 - UK extra care housing
 - US assisted living

Future policy outlook a) Prospects



- Renewed federal interest in housing policy
- Need to recognise
 - current scale and diversity of existing SIH
 - 'own home' can take many forms
- Outcomes of unbundling
 - increased flexibility in responding to individual needs
 - of mix of residents within any one housing complex
 - instead of trying to fit residents into separate boxes.

Future policy outlook b) Priority Issues



- 1. Access for low income seniors
- 2. Geographic spread
- 3. Research agenda to inform policy development

Input to Productivity Commission Inquiry terms of reference include question of alignment of regulation of 'other retirement living' with aged care

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